



WEEKLY AGRICULTURAL REPORT



AUGUST 2, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
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AGRICULTURAL WEATHER OUTLOOK AUGUST 2 TO 8, 2018

WINDS FROM THE SOUTH TURNING TO THE NORTH, PRECIPITATIONS OVER THE NORTH-END AND SOUTH OF THE AGRICULTURAL AREA AND THE COASTAL AREA OF THE RIO DE LA PLATA.

At the beginning of the perspective, a vigorous sea polar air mass, brought by southerly winds will expand into most part of the agricultural area leading to a drop-in temperature. The South, however, will remain under the influence of polar winds. Significant precipitations will affect Paraguay, the south of the Andean mountain range, and the coasts of the Rio de la Plata. The rest of the area will receive scarce values.

SUNFLOWER

Our weekly survey shows the beginning of sunflower planting in the NEA region. To date, planting is 7.1 % complete out of the 1.9 M hectares (4.7 M acres) projected for the current season, up 8.6 % YoY. Besides, the recovery of moisture in most part of Buenos Aires and La Pampa improves soil condition at the beginning of planting.

WHEAT

Wheat planting is complete in the center of the national agricultural area. There are still over 160,000 unplanted hectares in the provinces of Buenos Aires and La Pampa. To date, wheat is 97.3 % planted out of the 6,100,000 hectares (15.1 M acres) projected for the current season, up 2 percentage points YoY. On the other hand, the most developed plots are at stem elongation stage under moisture levels ranging from regular to ideal.

BARLEY

Over the last two weeks, barley planting has progressed at a good pace. Good moisture reserves are observed in the barley main-producing areas of Buenos Aires and La Pampa. To date, barley is 96% planted out of the 950,000 hectares (2,3 M acres) projected for the current season. As for the most developed plots, crops are at phenological stages ranging from emergence to tillering. Crop conditions is normal / excellent.

CORN

Over the last week, good weather conditions have fostered corn harvest across most part of the agricultural area. Late corn planted in December and January account for a large percentage of the plots collected so far. Under this scenario, we maintain our final production estimate at 31 M tons (1,220.4 M bushels), down 8 M tons YoY (Season 2016/17: 39 MTn). Do date, corn is 84 % collected out of the 5.4 M hectares planted during the current season. Weekly progress stands at 4.9 percentage points. The national average yield is estimated at 6.24 T/H with area losses above 220,000 hectares.



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ANNEX



WHEAT

2018/19 Season

As of: Aug. 1, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	390.000	390.000	100,0	390.000
II	NEA	465.000	465.000	100,0	465.000
III	Ctro N Cba	610.000	630.000	100,0	630.000
IV	S Cba	385.000	425.000	100,0	425.000
V	Ctro N SFe	450.000	485.000	100,0	485.000
VI	Núcleo Norte	830.000	860.000	100,0	860.000
VII	Núcleo Sur	542.000	590.000	100,0	590.000
VIII	Ctro E ER	260.000	280.000	100,0	280.000
IX	N LP-OBA	408.000	480.000	96,0	460.800
X	Ctro BA	260.000	320.000	89,0	284.800
XI	SO BA-S LP	485.000	510.000	92,0	469.200
XII	SE BA	505.000	545.000	88,0	479.600
XIII	SL	9.000	10.000	100,0	10.000
XIV	Cuenca Sal	85.000	90.000	98,0	88.200
XV	Otras	16.000	20.000	100,0	20.000
TOTAL		5.700.000	6.100.000	97,3	5.937.600

BARLEY

2018/19 Season

As of: Aug. 1, 2018

Zonas	Superficie (Ha)		Porcentual sembrado (%)	Hectáreas sembradas	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	-	-	-	
III	Ctro N Cba	3.000	3.000	100,0	
IV	S Cba	12.000	12.000	100,0	
V	Ctro N SFe	5.000	5.000	100,0	
VI	Núcleo Norte	38.000	42.000	100,0	
VII	Núcleo Sur	68.000	70.000	100,0	
VIII	Ctro EER	7.000	8.000	100,0	
IX	N LP-OBA	85.000	95.000	100,0	
X	Ctro BA	55.000	63.000	98,0	
XI	SO BA-S LP	197.000	230.000	93,0	
XII	SE BA	370.000	410.000	95,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	10.000	12.000	100,0	
XV	Otras	-	-	-	
TOTAL		850.000	950.000	96,0	912.140

CORN

2017/18 Season

As of: Aug. 1, 2018

Zone	Sown	Hectareage (Ha)		Harvestable	Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
		Lost						
I	NOA	375.000	14.000	361.000	75,0	270.750	62,2	1.684.790
II	NEA	600.000	21.500	578.500	66,0	381.810	54,8	2.093.509
III	Ctro N Cba	805.000	28.700	776.300	86,4	670.372	59,9	4.017.263
IV	S Cba	675.000	29.000	646.000	77,6	501.240	60,1	3.012.895
V	Ctro N SFe	220.000	12.000	208.000	98,0	203.929	48,5	989.221
VI	Núcleo Norte	530.000	23.000	507.000	99,5	504.280	80,9	4.078.752
VII	Núcleo Sur	410.000	18.000	392.000	98,4	385.840	75,9	2.928.291
VIII	Ctro E ER	175.000	12.000	163.000	100,0	163.000	47,2	768.777
IX	N LP-OBA	580.000	23.800	556.200	89,5	497.673	67,1	3.339.897
X	Ctro BA	300.000	11.800	288.200	85,2	245.532	56,0	1.374.077
XI	SO BA-S LP	165.000	5.460	159.540	68,8	109.841	46,9	515.005
XII	SE BA	195.000	6.340	188.660	64,4	121.491	59,3	719.858
XIII	SL	230.000	7.500	222.500	79,8	177.500	52,4	929.327
XIV	Cuenca Sal	110.000	4.300	105.700	88,0	93.000	61,3	569.953
XV	Otras	30.000	3.000	27.000	90,6	24.450	45,7	111.685
TOTAL		5.400.000	220.400	5.179.600	84,0	4.350.707	62,4	27.133.300